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VITAMIN

01

The Vitamin K3 market remains stable. Raw material trends are mixed, with MNB (nicotinamide) prices declining while sulfur-related inputs increase significantly, keeping overall production costs elevated and leaving some producers unprofitable. Current market prices are around USD 12.28/KG for MSB and USD 13.6/KG for MNB, with close attention on future raw material trends.

AMINO ACID

02

Adisseo's liquid methionine plant is scheduled for annual maintenance in October 2026, with an expected downtime of 15–30 days. As a key global production hub, the shutdown is expected to temporarily impact spot supply, with the market closely monitoring inventory buildup and supply adjustments.

API

03

- Sheng Nuo Biotec plans to invest USD 149.25 million in a peptide API industrial base in Dayi County, with the project currently in the environmental assessment disclosure stage. Upon completion, the facility is expected to produce approximately 10 MT of peptide APIs annually.
- Meanwhile, Tianjin Tianyao Pharmaceuticals Co., Ltd. received an FDA DMF First Adequate Letter for its betamethasone dipropionate API, indicating successful scientific review and eligibility to support ANDA filings.

FOOD ADDITIVE

04

Jinhe Biotechnology has announced a USD 82.09 million investment in a flexible manufacturing project, targeting 10,000 MT of Oxytetracycline and 20,000 MT of Coenzyme Q10 intermediates annually. The project will adopt a multi-product flexible production model to improve capacity utilization and production efficiency.

Reported by Candice, Shea and Sharon

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